

03 April 2015

Nippon Wealth Limited, a Restricted Licence Bank

Announcement:
Approval Granted by the HKMA as a Restricted Licence Bank

Nippon Wealth Limited (Chief Executive Officer: Tsutomu Nakajima; hereinafter "NWB") hereby announces that on Apr 02, 2015, it received official approval of the application submitted to the Hong Kong Monetary Authority to establish a Restricted Licence Bank. It is first time since 1964 for the HKMA to approve the application for the locally incorporated bank excluding overseas banks branch or subsidiary (*).

NWB was established in order to provide wealth management service for individual investors in Aug-2013. Following the approval of our banking licence application, NWB plans to acquire Type 1 and Type 4 license from Securities and Futures Commission and NWB will proceed to open a new bank in Hong Kong in summer 2015.

NWB is a wholly owned subsidiary of OJBC Co. Ltd. "We are excited to offer new wealth management services to individual customers in Hong Kong with our strategic partners," commented Sanjeev Gupta, Senior Managing Executive Officer and Head of Individual Group of Shinsei Bank, the largest shareholder of OJBC Co. Ltd. "As one of the world's leading financial centers, Hong Kong offers many unique financial solutions. Under the leadership of its experienced and skilled management team, NWB will provide cutting edge wealth management products and services to its customers. Employees of NWB shall deliver an extraordinary level of customer service with the spirit of *omotenashi*, or Japanese hospitality."

There are 10 shareholders both from Hong Kong and Japan other than Shinsei Bank. Amongst the shareholders, Convoy Financial Holding Limited and Fenix Group have strong presence in Hong Kong. "We are delighted to have the opportunity to invest in Nippon Wealth" commented Mark Mak Kwong Yiu, CEO of Convoy Financial Holding Limited. "With the rapid growth of the bancassurance market in the region, our collaboration with NWB forms an important part of Convoy's growth. We are confident that the extensive and established banking platform of NWB will help strengthen Convoy's business and provide us with a broader distribution network, while we continue to provide high quality financial

services and products to our valued clients.”

Through the collaboration with those companies, NWB will provide “Global Top level of investment products”, “Japan Quality of service” and “Reliability as a wealth management service provider” to the individual investors. Business commencement date of NWB will be updated shortly.

NWB office locates at 16th floor in the Peninsula Office Tower in TST, Hong Kong.

(*) NWB search : Excluding Deposit-taking Companies. Overseas banks include non-banks.

【Company Outline】

Company Name: Nippon Wealth Limited, a Restricted Licence Bank
Office Address: 16/F, The Peninsula Office Tower, 18 Middle Road, TST, Hong Kong
香港九龍尖沙咀中間道 18 號半島酒店辦公室大樓 16 樓
Management: Executive Director and CEO : Tsutomu Nakajima
Executive Director and COO : Kenichi Hasegawa
Business Domain: Banking and Wealth Management Business in Hong Kong
Capital: HK\$286million (as of 05-Sep-2014)
Shareholder: OJBC Co. Ltd (BVI)
No. of Employees: 40
Website: www.nipponwealth.com English
jp.www.nipponwealth.com Japanese
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Media Reference:
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